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Copies of this document are being sent to Shareholders and are available for inspection on the Company's website at www.molins.com. If you have sold or otherwise transferred all of your Ordinary Shares, please forward this document and the accompanying documents to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was made for onward transmission to the purchaser or transferee. Such documents should not, however, be forwarded or transmitted into any jurisdiction in which such act would constitute a violation of the relevant laws in such jurisdiction. If you have sold or transferred part only of your holding you should retain these documents and contact your stockbroker, bank or other agent through which the sale or transfer was effected immediately.

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MOLINS PLC

(incorporated and registered under the Companies Act 1985 in England and Wales with registered number 124855)

Proposed change of name to Mpac Group plc

and

Notice of General Meeting

This document should be read as a whole. Your attention is drawn to the letter from the Chairman of the Company, recommending that you vote in favour of the Resolution to be proposed at the General Meeting (as defined herein).

Notice of a General Meeting of Molins PLC, to be held at the offices of Panmure Gordon (UK) Limited, One New Change, London, EC4M 9AF at 11 a.m. on Monday 22 January 2018, is set out at the end of this document. The action to be taken in respect of the General Meeting is set out in the letter from the Chairman of the Company.

A Form of Proxy for use at the General Meeting is enclosed. To be valid, Forms of Proxy should be completed, signed and returned in accordance with the instructions set out thereon, so as to be received by the Company's registrars, Link Asset Services, PXS1, 34 Beckenham Road, Beckenham, Kent BR3 4ZF as soon as possible, but in any event so as to be received not later than 11 a.m. on Friday 19 January 2018. Completion and return of a Form of Proxy will not prevent a shareholder from attending the General Meeting and voting in person. Please refer to the detailed notes contained in the Notice of General Meeting and the Form of Proxy.

LETTER FROM THE CHAIRMAN

MOLINS PLC

(incorporated and registered under the Companies Act 1985 in England and Wales with registered number 124855)

Directors

Phil Moorhouse, Chairman
Antony Steels, Chief Executive
Jim Haughey, Group Finance Director
John Davies, Non-Executive Director
Andrew Kitchingman, Non-Executive Director

Registered Office

13 Westwood Way
Westwood Business Park
Coventry CV4 8HS

3 January 2018

To Shareholders and, for information only, to the holders of Preference Shares and holders of Conditional Grants under the Molins Deferred Share Plan

Dear Shareholder

Proposed name change to Mpac Group plc

I have pleasure in sending you notice convening a general meeting of Molins plc (the "**Company**"). The meeting will be held at 11 a.m. on 22 January 2018 at the offices of Panmure Gordon, One New Change, London, EC4M 9AF (the "**General Meeting**"). As you will see from the formal notice of meeting which follows this letter, shareholders will be asked to consider and, if deemed appropriate, to approve a resolution to change the name of the Company to "Mpac Group plc". The change of a company's name requires the approval of shareholders in a general meeting.

As previously announced on 8 June 2016 (the "**Announcement**"), as part of the sale by the Company of the Instrumentation & Tobacco Machinery business (as defined in the Announcement) to G.D S.p.A, the Company agreed to transfer the name "Molins" to MPRD Limited which means that the Company is required to change its name and remove all associated "Molins" branding. Following the sale, the Company initiated a process to identify a new corporate name aligned to its new strategic direction. Mpac Group plc was chosen as it is a name grounded in our business's rich heritage and which looks forward to our future as a world leading end to end packaging machinery provider.

The new website will be "www.mpac-group.com" and the new ticker code will be MPAC.

A Form of Proxy is enclosed for your use at the General Meeting. Whether or not you intend to be present at the General Meeting you are requested to complete, sign and return the Form of Proxy to the Company's registrars Link Asset Services at the following address: PXS1, 34 Beckenham Road, Beckenham, Kent BR3 4ZF as soon as possible, but in any event so as to arrive not later than 11 a.m. on Friday 19 January 2018 in accordance with the notes to the Form of Proxy.

The completion and return of a Form of Proxy will not preclude you from attending the meeting and voting in person should you subsequently wish to do so.

The Board would also like to draw your attention to the detailed notes to the Notice of General Meeting and Form of Proxy.

Directors' recommendation

Your directors consider that the resolutions to be proposed will promote the success of the Company for the benefit of its shareholders as a whole. Accordingly, your directors unanimously recommend that shareholders vote in favour of the resolution, as they intend to do in respect of their own beneficial holdings amounting, in aggregate, to 26,451 Ordinary Shares, representing approximately 0.13 per cent. of the Company's issued share capital.

Phil Moorhouse
Chairman

